



FYT Investor Pitch Deck

Private Placement Materials 2026

Tokenized
Sustainability
Powered by

Basalt

CDR-led, soil-positive GreenFi rails
for basalt-driven CO₂ removal & soil regeneration

Strategic Partner Private Placement | Mar 2026

www.flour-yield.com



Important Disclaimer

Not an Offer or Solicitation

This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities or tokens in any jurisdiction.

For Suitable Partners Only

Information is provided solely for evaluation by suitable institutional and qualified investors interested in climate and regenerative finance opportunities.

Forward-Looking Statements

Projections and statements about future events are subject to risks and uncertainties. Actual results may differ materially.



Converging Planetary Problems

Basalt is a Regenerative Real-World Asset (RWA)

Crisis #1: Climate Overshoot

- Durable **CO₂ removal** must scale with credible measurement and delivery capacity
- Durable **CDR*** market exploding (InPlanet proof)
- 160-300 Mt CO₂/yr potential by 2050

Crisis #2: Nutritional Deficit

- 3B+ people suffer micronutrient deficiency
- Food nutrients down 38-50% since 1950
- Soil mineral depletion drives health crisis

Basalt

(*) CDR means Carbon Dioxid Removal



The Dual Impact Solution: Basalt

Sustainable Climate Infrastructure

Basalt

Solution #1: CDR* by ERW**

- Accelerated weathering binds CO₂ in stable dissolved forms and downstream carbonates
- 0.3t CO₂ removed per tonne basalt applied through natural weathering process

Crisis #2: Remineralization

- Gradual mineral release can support soil buffering and micronutrient availability over time
- 14+ essential minerals (Ca, Mg, K, Si, Fe, Zn) restore depleted agricultural soils

(*) ERW means Enhanced Rock Weathering

(**) CDR means Carbon Dioxide Removal



Market Validation & Timing

Sustainable Climate Infrastructure

ERW Commercial Breakthrough

InPlanet sold 235t CO₂ verified credits to Adyen (Jan 2025)

=> **first market validation**

Carbon Credit Pricing

\$80-180/t CO₂ for ERW credits (current market band)

Scaling Potential

160-300 Mt CO₂/yr removal by 2050 in US agriculture alone (Nature, 2025)

Nutrient Deficiency Market

\$120B+ nutrition/biofortification sector addresses micronutrient deficiency



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Why Launch FYT Now & Why Participate

Why Now & Why FYT?

- ✓ **Demand Inflection:**
 - First verified ERW credits sold in 2025 (InPlanet/Adyen)
 - High double-digit CAGR forecast
 - ERW moves from theory to market reality
- ✓ **Capital Unlocks Supply:**
 - Finance mine expansion & logistics
 - Meet accelerating ERW demand
- ✓ **Regulatory & Institutional Capital Readiness**
 - FYT is a MiCA-aligned utility token
- ✓ **GreenFi Asset**
 - FYT is designed as CDR-led, soil-positive GreenFi rails
 - structural token demand driven by program activity, not speculation alone

Why Participate?

1. Private Placement Capital

Investors provide capital to expand basalt operations and infrastructure

2. Mine Expansion & Deployment Scale

More basalt mined, processed, and deployed across ERW and agriculture projects

3. Verified Impact Increases

More CO₂ removed, more soil remineralized → CO₂ credit sales & revenue growth

4. FYT Program Activity Grows

Rewards for farmers, payments for basalt, partner transactions → FYT demand & velocity

5. Green Dividends & Buybacks

Balkan Basalt profits → Insele UAB → FYT buyback & burn → deflationary

For information purposes only. Not an offer or solicitation. Materials are provided for discussion with eligible strategic partners. Please refer to the FYT White Paper for risk disclosures and program terms.



The FYT Value Proposition

Revenue Streams, Green Dividend & Deflationary Model

Revenue Streams

CO₂ credit sales | Basalt flour sales
(agriculture + gardening) | Ecosystem
service fees

Green Dividend Mechanism

CO₂Balkan Basalt distributes
dividends to Insele UAB from mining
+ CO₂ credits

Deflationary by Concept

Revenue → FYT buyback from open
market → burn (permanent supply
reduction)

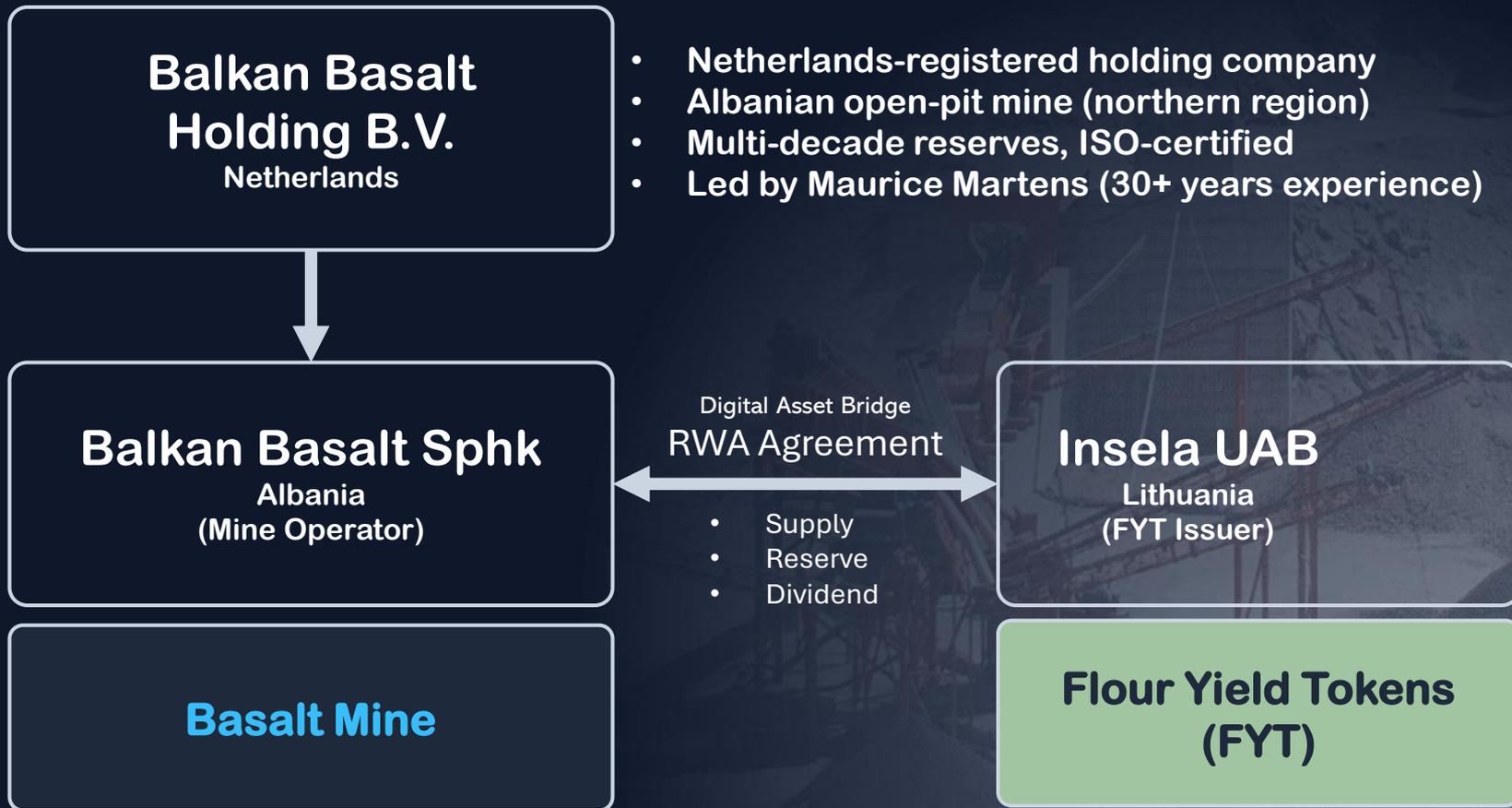
ART Vision

The planned ART upgrade gives FYT
holders long-term prospects for value
appreciation.

(*) ART means Asset Referenced Token under the MiCA Regime



Real-World Supply Chain & Digital Asset Bridge

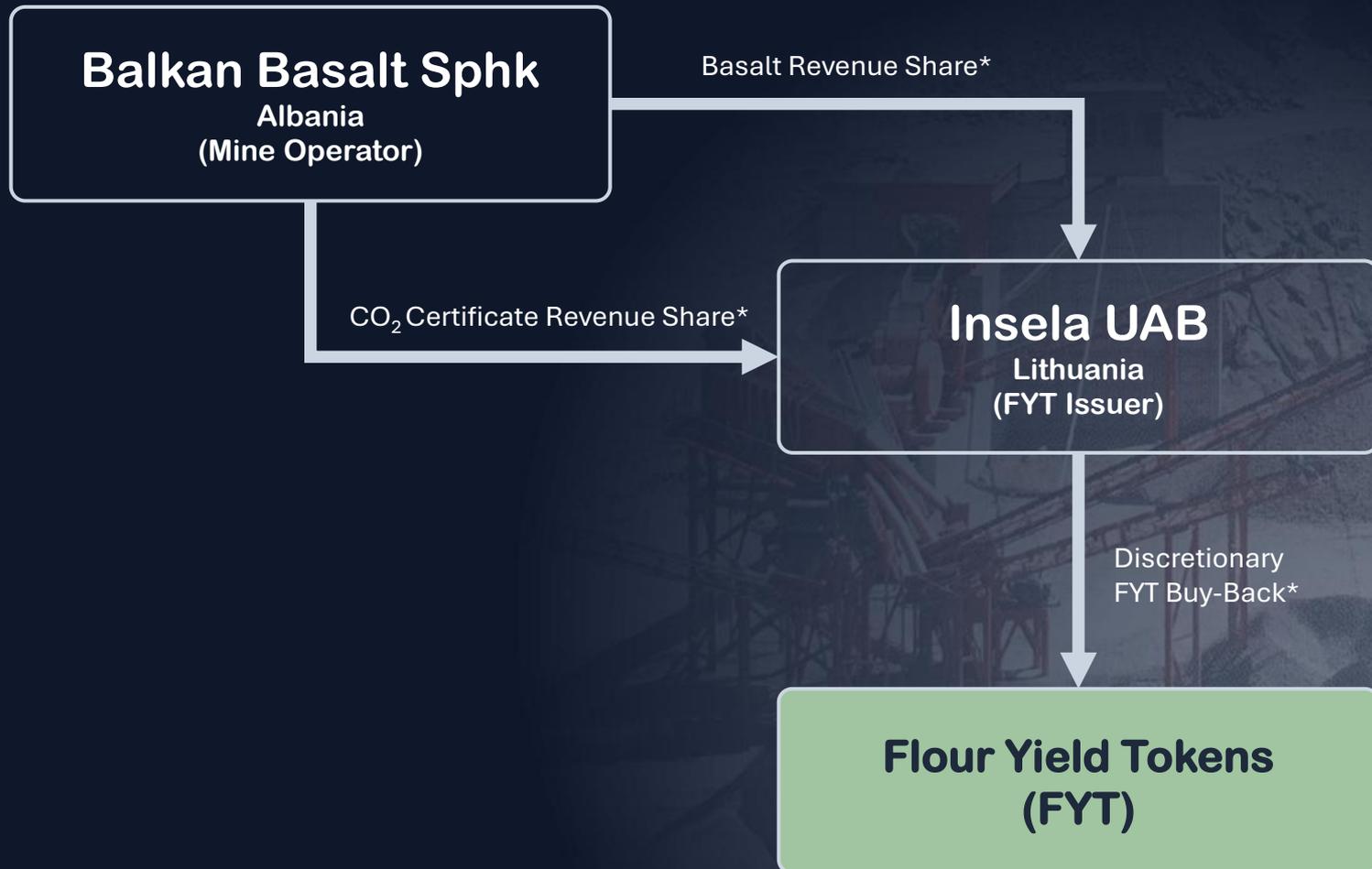




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The FYT Revenue Model

Green Dividends for FYT Issuer



(*) RWA Agreement as described in the FYT Whitepaper

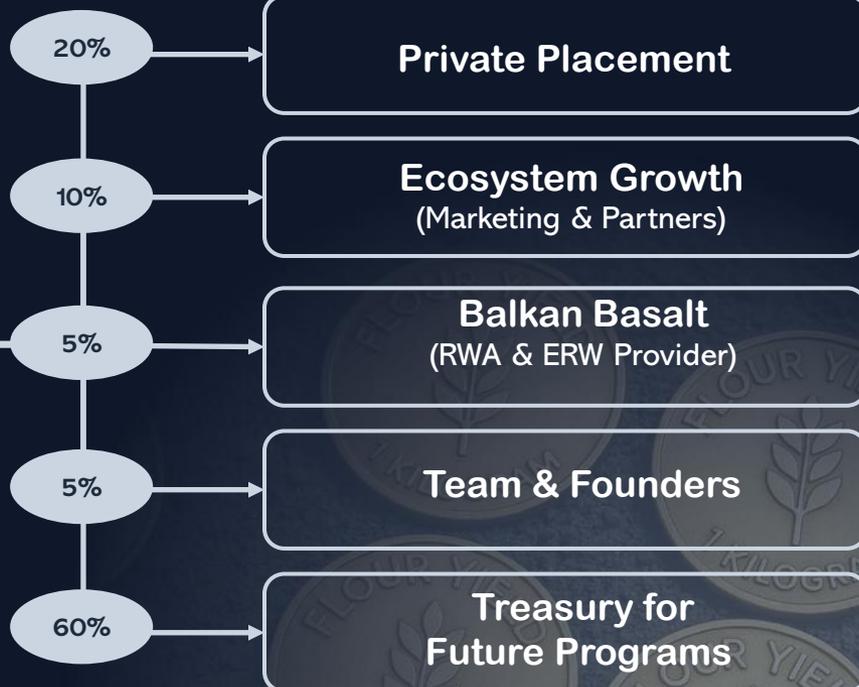


Tokenomics & Allocation

Token Supply

- Total 1 billion (fixed, no minting)
- ERC-20 on Hyperliquid HyperEVM
- Deflationary (buyback & burn)

Token Allocation





Roadmap & Use of Proceeds

Milestones & Timeline

2026

- Q1-Q2: Private placement close
- Q2: FYT listing
- Q3: Pilot ERW projects launch
- Q3: FYT Shop expansion

2027

- Q1: ART authorization filing
- Q1-Q2: CEX listings (Tier 1/2)
- Scale ERW deployment
- CO₂ credit sales ramp

Use of Proceeds

(Private Placement)

- 85% Basalt Supply & ERW
- 3% MRV infrastructure
- 2% ART upgrade
- 10% Marketing & liquidity



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The Investment & Participation Opportunity

First-Mover Regulatory Advantage

Only MiCA-compliant basalt-backed token

Dual-Impact Revenue Model

Revenue share basalt core business & ERW

Real-World Asset (RWA) Reserve

1M Basalt Reserve – reference capacity of 1kg basalt per FYT

Vision: ART Upgrade

Potential upgrade to MiCA-ART

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About the Issuer:

Issuing Entity: Insela UAB (Lithuania)

RWA & ERW Provider: Balkan Basalt Holding B.V.

Regulatory Framework: Utility Token under MiCA

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